

Connecticut Probate Courts

Summary of Revenue and Expense

FY2022 and FY2023

Prepared 3/8/2021

Description	FY2020 Actual	FY2021 Budget	FY2022 Proposed Budget	FY2023 Proposed Budget
REVENUE				
Probate Fee Revenue				
Decedents' Estates	34,605,270	32,000,000	33,500,000	33,500,000
Filing Fees	2,992,649	3,026,667	3,000,000	3,000,000
Accounting Fees	2,732,037	2,600,000	2,700,000	2,700,000
Recording & Copy Fees	1,770,297	1,700,000	1,700,000	1,700,000
Total Probate Fee Revenue	42,100,253	39,326,667	40,900,000	40,900,000
General Fund Appropriation	7,200,000	12,500,000	13,544,771	13,359,024
Extended Family Guard./CIP	133,220	133,218	133,218	133,218
Other				
Interest	224,391	50,000	25,000	25,000
Miscellaneous	1,780	0	0	0
Total Other	226,171	50,000	25,000	25,000
TOTAL REVENUE	49,659,644	52,009,885	54,602,989	54,417,242
EXPENSES				
Court Expenses				
Salaries- Court Staff	14,164,521	15,967,298	17,239,501	17,617,213
Salaries- Judges (inc. Special Assignment)	6,382,810	6,539,140	7,100,433	7,007,447
Fringe Benefits & Payroll Taxes	6,282,033	7,428,565	7,952,818	8,362,361
Retirement Funding	4,236,400	4,329,206	3,521,297	3,592,000
Other Personnel Expenses	550	5,000	5,000	5,000
Total Personnel Expenses	31,066,314	34,269,208	35,819,049	36,584,022
Computer Equipment & Services	1,473,241	1,445,000	1,595,000	1,595,000
Court Office Budgets	501,184	576,000	576,000	576,000
Other Operating Expenses	280,810	649,000	659,000	659,000
Indigency Expense	7,525,912	8,438,712	8,860,648	9,303,680
Grant Programs	2,233,218	2,233,218	2,233,218	2,233,218
Total Court Expenses	43,080,679	47,611,138	49,742,915	50,950,920
PCA Expenses				
Salaries	1,963,415	2,127,696	2,243,371	2,300,045
Fringe Benefits & Payroll Taxes	1,659,721	1,812,248	1,991,878	2,027,669
Total Personnel Expenses	3,623,136	3,939,944	4,235,248	4,327,714
Computer Equipment & Services	225,770	237,000	237,000	237,000
Other Operating Expenses	273,821	417,000	425,000	425,000
Total PCA Expenses	4,122,727	4,593,944	4,897,248	4,989,714
TOTAL EXPENSE	47,203,406	52,205,082	54,640,163	55,940,633
Net Income (Loss)	2,456,238	(195,197)	(37,174)	(1,523,391)
ANALYSIS OF FUND BALANCE				
Fund Balance, July 1	13,438,105	11,379,013	8,196,024	8,158,850
Net Income (Loss)	2,456,238	(195,197)	(37,174)	(1,523,391)
Ending Fund Balance	15,894,343	11,183,816	8,158,850	6,635,459
Transfer to General Fund*	8,063,581	2,987,791	0	0
Fund Balance, June 30	7,830,762	8,196,024	8,158,850	6,635,459

*Amount of Automatic Sweep= Amount of Fund Balance > 15% of next FY expenses. FY22 and FY23 budgeted ending fund balances will be less than 15% of the next FY expense and therefore leave the system with an insufficient reserve and no funds to sweep.